

MARKET AT A GLANCE

Wednesday, 29 April 2026



Indices Update

Indices	Rate	% Chg
Dow Jones	49141.93	-0.05
Shanghai	4071.48	-0.18
Sensex	76886.91	-0.54
MSCI Asia Pacific	257.506	-0.40

Currencies

Currencies	Rate	% Chg
USDINR	94.54	0.00
EURUSD	1.171	-0.01
USDJPY	159.62	0.01
Dollar Index	98.628	-0.01

International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	4595.00	-0.29
Silver (\$/oz)	73.60	0.16
NYMEX Crude Oil (\$/bbl)	100.56	0.63
NYMEX NG (\$/mmbtu)	2.678	-0.48
COMEX Copper (\$/Lbs)	5.9405	0.39
LME NICKEL (\$/T)	19450	0.30
LME LEAD (\$/T)	1959	0.38
LME ZINC (\$/T)	3364	0.13
LME ALUMINIUM (\$/T)	3548	0.24

Previous day's closing

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	147775	-0.41
Silver mini	244144	-0.55
Crude oil	9528	0.90
Natural Gas	256.80	-0.64
Copper	1277.40	0.27
Nickel	1830.40	0.22
Lead	199.60	0.37
Zinc	341.60	0.31
Aluminium	378	0.23

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Choppy trading expected. Immediate downside reversal point is placed at \$4400.	↔
Silver LBMA Spot	Choppy with mild negative bias expected. Consistent trades below \$70 would further liquidate prices.	↔
Crude Oil NYMEX	Intraday momentum mostly choppy with mild positive. Anyhow, stiff support is placed at \$88.	↔
MCX	Technical Commentary	Outlook
Gold KG Apr	Intraday bias mostly choppy with mild negative bias. Next support is seen at Rs 146000.	↔
Silver KG May	As long as Rs 215000 hold downside, expect choppy trading.	↔
Crude Oil May	Positive outlook remain intact. Stiff support is seen at Rs 8500 which if cleared would weaken the sentiments.	↔
Natural Gas May	While prices stay below Rs 265 weak momentum likely to continue the day.	↔
Copper May	If the support of Rs 1248 remain undisturbed, expect the positive outlook to continue the day.	↔
Nickel May	Support is placed at Rs 1720, which if cleared would extend weakness.	↔
ZincM May	Upticks expected initially. A direct drop below Rs 320 would trigger corrective selloffs.	↔
LeadM May	Expect choppy trading but major support is placed at Rs 188.	↔
Alumini May	A direct rise above Rs 377 would trigger another round of fresh rallies. Else, choppy trading expected the day.	↔

MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD JUN6	148481	147020	145360	150141	151602	153262	154723
	GOLDM JUN6	146881	145374	143609	148646	150153	151918	153425
	GOLDGUINEA APR6	118896	117878	116859	119915	120933	121952	122970
	SILVER MAY6	234409	230385	226964	237830	241854	245275	249299
	SILVERM APR6	243844	240026	236649	247221	251039	254416	258234
	SILVERMIC APR6	243900	240191	236823	247268	250977	254345	258054
BASE METALS	COPPER APR6	1262.8	1246.0	1228.1	1280.7	1297.5	1315.4	1332.2
	LEAD APR6	198.5	197.9	199.6	196.8	197.3	195.6	196.2
	ZINC APR6	339.7	337.0	333.5	343.2	345.8	349.3	352.0
	ALUMINIUM APR6	363.7	359.3	353.3	369.7	374.0	380.0	384.4
ENERGY	NATURALGAS MAY6	255.4	252.6	249.7	258.3	261.1	264.0	266.8
	CRUDEOIL MAY6	9186	8929	8698	9417	9674	9905	10162
INDICES	MCX BULLDEX	24569	12284	24569	12284	24569	12284	24569

GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD MAY26	4686.8	4680.3	4668.1	4699.0	4705.5	4717.7	4724.2
	SILVR 5000 MAY26	76.23	76.21	76.16	76.28	76.30	76.35	76.37
	LIGHT CRUDE JUN6	94.96	93.23	91.88	96.31	98.04	99.39	101.12
	NAT GAS JUN26	2.49	2.43	2.36	2.56	2.61	2.68	2.74
	HG COPPER MAY26	5.98	5.98	5.98	5.98	5.98	5.98	5.98
LME	ZINC	3241	3213	3147	3307	3335	3401	3429
	LEAD	1915	1917	1893	1939	1937	1961	1959
	ALUMINIUM	3410	3392	3341	3461	3479	3530	3548

BULLISH  BEARISH  MLD BULLISH  MILD BEARISH  +RANGE BOUND  - RANGE BOUND 

This report is solely intended for informative purpose. Expected market opening prices should not be always correct. Small/considerable variations may be seen in the expected opening price depending on market volatility. MCX prices in Indian Rupees while global benchmark prices are in US\$. Opening price of the day is treated as entry level for the TR. A +0.33% up or down as per recommendations would considered a success call.

GENERAL DISCLOSURES & DISCLAIMERS:

CERTIFICATION

I, Hareesh V, an analyst of Geojit Investments Limited, a public limited Company with Corporate Identification Number (CIN) : U66110KL2023PLC080586 and SEBI Registration Number – Research Entity: INH000019567, having its registered office at 7th Floor, 34/659 – P, Civil Line Road, Padivattom, Edapally, Ernakulam - 682024, Kerala, India (hereinafter referred to as “GIL”) and author of this report, hereby certify that all the views expressed in this research report (report) reflect my personal views about any or all of the subject issuer or securities/ commodities.

The Research Analyst hereby declare that :

- i. It is duly registered with SEBI as a Research Analyst pursuant to the SEBI (Research Analysts) Regulations, 2014 and its registration details are: IN-H000019567
- ii. It has registration and qualifications required to render the services contemplated under the SEBI (Research Analysts) Regulations, 2014 (“RA Regulations”), and the same are valid and subsisting;
- iii. Research analyst services provided by it do not conflict with or violate any provision of law, rule or regulation, contract, or other instrument to which it is a party or to which any of its property is or may be subject.
- iv. The maximum fee that may be charged by Research Analyst is ₹1.51 lakhs per annum per family of client.
- v. The recommendations provided by Research Analyst do not provide any assurance of returns.

COMPANY OVERVIEW

Geojit Investments Limited, Corporate Identification Number (CIN): U66110KL2023PLC080586 and SEBI Registration Number – Research Entity: INH000019567, having its registered office at 7th Floor, 34/659 – P, Civil Line Road, Padivattom, Edapally, Ernakulam, Kerala, India, 682024 is an investment services company with memberships in National Stock Exchange (NSE), Bombay Stock Exchange (BSE), Multi Commodity Exchange (MCX) and National Commodity & Derivatives Exchange (NCDEX). GIL offers advanced trading and investing platforms, and in-depth research reports & recommendations on equities, commodities, currencies and bonds. As a depository participant of NSDL and CDSL, GIL offers comprehensive investment related services like de-materialization, transmission and, hassle free distribution of benefits from corporate actions. Geojit Investments Limited as a SEBI registered Research Entity, prepares and shares research data and reports periodically with clients, investors, stake holders and public in compliance with Securities and Exchange Board of India Act, 1992, Securities and Exchange Board of India (Research Analysts) Regulations, 2014 and/or any other applicable directives, instructions or guidelines issued by the Regulators from time to time.

DISCLAIMER

This report has been prepared by GIL and the report & its contents are the exclusive property of GIL and the recipient cannot tamper with the report or its contents in any manner and the said report, shall in no case, be further distributed to any third party for commercial use, with or without consideration.

GIL has taken steps to ensure that facts in this report are based on reliable information but cannot testify, nor make any representation or warranty, express or implied, to the accuracy, contents or data contained within this report. It is hereby confirmed that wherever GIL has employed a rating system in this report, the rating system has been clearly defined including the time horizon and benchmarks on which the rating is based.

Descriptions of any Commodity or Commodities mentioned herein are not intended to be complete and this report is not and should not be construed as an offer or solicitation of an offer, to buy or sell any commodity or other financial instruments. GIL has not taken any steps to ensure that the commodity/(ies) referred to in this report are suitable for any particular investor. This Report is not to be relied upon in substitution for the exercise of independent judgment. Opinions or estimates expressed are current opinions as of the original publication date appearing in this Report and the information, including the opinions and estimates contained herein, are subject to change without notice. GIL is under no duty to update this report from time to time.

Geojit Investments Limited does not guarantee returns, profits, accuracy, or risk-free investments from the use of its research services. All opinions, projections, estimates in the reports are based on the analysis of available data under certain assumptions as of the date of preparation/publication of the report.

Any investment made based on recommendations in the reports are subject to market risks, and recommendations do not provide any assurance of returns. There is no recourse to claim any losses incurred on the investments made based on the recommendations in the research report. Any reliance placed on the report provided by Geojit Investments Limited shall be as per the client's own judgement and assessment of the conclusions contained in the report.

The SEBI registration, Enlistment with Research Analyst Administration and Supervisory Body (RAASB), and NISM certification do not guarantee the performance of the RA or assure any returns to the client.

RISK DISCLOSURE

Geojit Investments Limited and/or its Affiliates and its officers, directors and employees including the analyst/authors shall not be in any way be responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Investors may lose his/her entire investment under certain market conditions so before acting on any advice or recommendation in these material, investors should consider whether it is suitable for their particular circumstances and, if necessary, seek professional advice. This report does not take into account the specific investment objectives, financial situation/circumstances and the particular needs of any specific person who may receive this document. The user assumes the entire risk of any use made of this information. Each recipient of this report should make such investigation as it deems necessary to arrive at an independent evaluation of an investment in the Commodity/(ies) referred to in this report (including the merits and risks involved). The price, volume and income of the investments referred to in this report may fluctuate and investors may realize losses that may exceed their original capital.

The investments or services contained or referred to in this report may not be suitable for all equally and it is recommended that an independent investment advisor be consulted. In addition, nothing in this report constitutes investment, legal, accounting or tax advice or a representation that any investment or strategy is suitable or appropriate to individual circumstances or otherwise constitutes a personal recommendation of GIL.

REGULATORY DISCLOSURES:

Geojit Investments Limited is a wholly owned subsidiary of Geojit Financial Services Limited. Group Companies / fellow subsidiaries of GIL are Geojit Technologies Private Limited (Software Solutions provider), Geojit Credits Private Limited (NBFC Services provider), Geojit Fintech (P) Limited, Geojit IFSC Limited (a company incorporated under IFSC regulations), Qurum Business Group Geojit Securities LLC.(a joint venture of holding company in Oman engaged in financial services) Barjeel Geojit Financial Services LLC (a joint venture of holding company in UAE engaged in financial services), BBK Geojit Business Consultancy and Information KSC (C) (a fellow subsidiary in Kuwait engaged in financial services) and Aloula Geojit Capital Company (a joint venture in Saudi Arabia under liquidation). In the context of the SEBI Regulations on Research Analysts (2014), Geojit Investments Limited affirms that we are a SEBI registered Research Entity and we issue research reports /research analysis etc that are prepared by our Research Analysts. We also affirm and undertake that no disciplinary action has been taken against us or our Analysts in connection with our business activities.

In compliance with the above mentioned SEBI Regulations, the following additional disclosures are also provided which may be considered by the reader before making an investment decision:

1. Disclosures regarding Ownership:

GIL confirms that:

It/its associates have no financial interest or any other material conflict in relation to the subject Commodity futures covered herein.

Further, the Research Analyst confirms that:

He, his associates and his relatives have no financial interest in the subject Commodity futures covered herein, and they have no other material conflict in the subject Commodity at the time of publication of this report.

2. Disclosures regarding Compensation:

During the past 12 months, GIL or its Associates have not received any compensation or other benefits from any entity/ third party in connection with the Commodity futures mentioned in this report.

3. Disclosure regarding the Research Analyst's connection with the Commodity futures:

It is affirmed that I, Hareesh V, employed as Research Analyst by GIL, and engaged in the preparation of this report have no substantial ownership or financial interest over any Commodity futures mentioned in the report.

4. Disclosure regarding Market Making activity:

Neither GIL nor its Research Analysts have engaged in market making activities for the subject Commodity futures. Copyright in this report vests exclusively with GIL.

5. Disclosure regarding conflict of interests

Geojit Investments Limited shall abide by the applicable regulations/ circulars/ directions specified by SEBI and RAASB from time to time in relation to disclosure and mitigation of any actual or potential conflict of interest. Geojit Investments Limited will endeavor to promptly inform the client of any conflict of interest that may affect the services being rendered to the client.

6. Disclosures regarding Artificial Intelligence tools

Neither Geojit Investments Limited nor its Analysts have utilized any AI tools in the preparation of the research reports.

GRIEVANCE REDRESSAL

Compliance Officer

Ms. Indu K.

Geojit Investments Ltd

7th Floor, 34/659-P, Civil Line Road, Padivattom, Edapally,

Ernakulam, 682024

Kerala, India

Tele: 0484 - 400 1367/ 641 1367

Email: compliance@geojit.com

Grievance Officer

Mr Nitin K

Geojit Investments Ltd

7th Floor, 34/659-P, Civil Line Road, Padivattom, Edapally,

Ernakulam, 682024

Kerala, India

Tele: 0484- 400 1363/ 641 1363

Email : grievances@geojit.com

STANDARD WARNING

Investment in securities market are subject to market risks. Read all the related documents carefully before investing.

